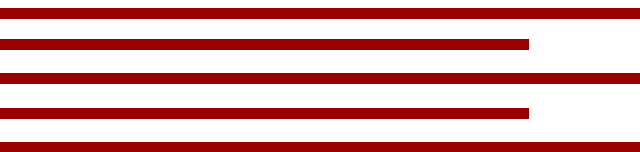
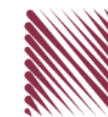


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



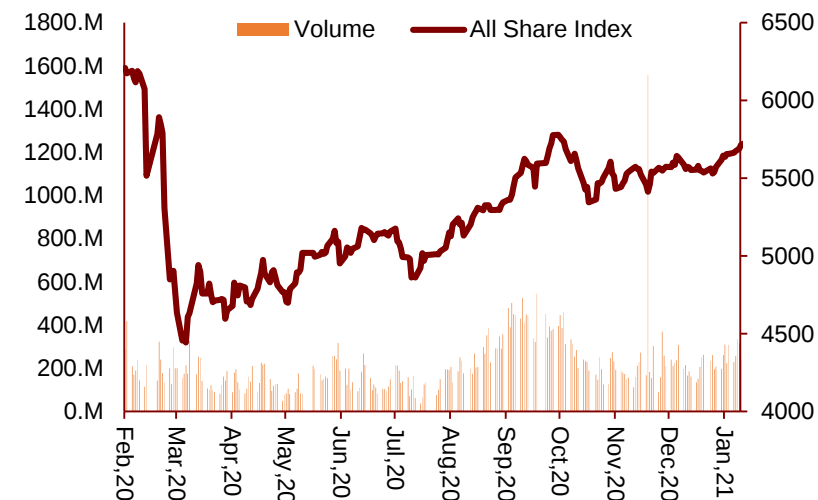
GCC DAILY MARKET WRAP

Sunday, February 7, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,724.97	0.54	-0.48	-1.03	3.15	3.15	33.17 KWD	1.82	22.40
Kuwait Premier Index	6,250.92	0.51	-0.60	-0.96	3.24	3.24	24.14 KWD	1.98	19.50
Kuwait Main Index	4,689.65	0.63	0.51	-1.21	2.89	2.89	9.04 KWD	1.37	25.30
NIC 50	6,874.60	0.52	-0.65	-1.04	3.17	3.24	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,295.88	0.38	0.38	-0.77	2.65	2.65	19.08 KWD	1.97	20.50
Telecom	1,170.54	0.68	0.68	-0.55	6.19	6.19	3.57 KWD	2.00	14.95
Industrials	927.05	0.61	0.61	-0.87	4.03	4.03	3.30 KWD	1.53	17.54
Financial services	973.98	2.18	2.18	0.16	4.76	4.76	2.46 KWD	0.95	20.00
Real estate	980.20	0.30	0.30	-2.75	2.89	2.89	2.13 KWD	1.07	19.75
Basic materials	922.32	0.51	0.51	-1.72	2.64	2.64	0.83 KWD	1.31	19.50
Health care	815.20	-0.08	-0.08	-0.11	-1.38	-1.38	0.40 KWD	6.11	19.50
Consumer services	815.98	1.01	1.01	-3.38	-0.32	-0.32	0.42 KWD	2.67	9.22
Insurance	1,254.75	-2.96	-2.96	-9.73	8.53	8.53	0.49 KWD	1.13	6.99
Consumer goods	733.97	-0.18	-0.18	-0.97	-1.66	-1.66	0.23 KWD	1.47	23.96
Oil and Gas	1,273.49	2.42	2.42	2.83	-0.30	-0.30	0.26 KWD	1.39	6.80
Technology	756.60	8.33	8.33	44.24	50.51	50.51	0.01 KWD	0.74	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,687.93	0.81	0.81	-0.17	-0.02	-0.02	8,881 SAR	5.80	28.73
Qatar (QE Index)	10,493.05	0.59	-0.49	0.18	0.54	0.54	546 QAR	1.69	12.50
Dubai (DFMGI)	2,666.76	-0.15	-1.13	0.48	7.01	7.01	297 AED	1.25	14.55
Abu Dhabi (ADI)	5,672.03	0.14	0.54	1.40	12.42	12.42	797 AED	4.44	15.10
Bahrain (BAX)	1,462.19	0.07	0.34	-0.03	-1.85	-1.85	15 BHD	1.32	10.95
MUSCAT SE INDEX	3,597.86	-0.23	-1.40	-1.52	-1.66	-1.66	4 OMR	0.78	12.27
Developed Markets									
MSCI World Index	2,773.45	0.57	4.20	4.20	3.10	3.10			
U.S. (S&P 500)	3,886.83	0.39	4.65	4.65	3.48	3.48			
U.K. (FTSE 100)	6,489.33	-0.22	1.28	1.28	0.45	0.45			
Japan (Topix)	1,890.95	1.38	4.54	4.54	4.78	4.78			
Emerging Markets									
MSCI EM Index	1,395.35	0.56	4.95	4.95	8.06	8.06			
China (SSE Composite)	3,496.33	-0.16	0.38	0.38	0.67	0.67			
India (Sensex)	50,731.63	0.23	9.61	9.61	6.24	6.24			

Oil Prices

Oil prices hit its highest in a year on Friday, closing in on \$60 a barrel, supported by economic revival hopes and supply curbs by producer group OPEC and its allies. **Brent crude settled 0.85% higher at \$59.34 per barrel.**

Kuwait Market

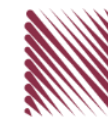
The market are closed today up by 0.54%, value traded 49.7 million KD, Premier market value traded reach 23.3 million KD and closed at 6,250 change by +0.51% , oil prices is \$59 a barrel,

Saudi Market

The Market closed by 0.81%, today market Performance are linked to oil prices above \$59 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.850	-0.47	-2.86	-2.86	0.95	0.95	5.87 KWD	1.56	27.00
KFH	0.727	1.11	1.68	0.69	7.39	7.39	5.50 KWD	2.90	34.16
Zain	0.635	0.79	0.16	-0.94	4.62	4.62	2.73 KWD	2.14	13.94
BOUBYAN BANK	0.567	0.35	-1.05	-0.53	0.00	0.00	1.71 KWD	2.88	34.00
Agility	0.747	0.40	-0.53	-1.06	10.21	10.21	1.51 KWD	1.27	24.80
Saudi Arabia									
ARAMCO	34.10	0.44	-1.87	-1.59	-2.57	-2.57	6,800.18 SAR	6.77	32.85
SABIC	99.60	0.20	-2.92	-1.19	-1.78	-1.78	297.01 SAR	1.80	32.50
STC	113.00	0.18	-0.18	0.18	6.60	6.60	221.61 SAR	3.46	20.13
AL-RAJHI BANK	75.20	1.35	3.01	4.01	2.17	2.17	179.25 SAR	3.26	16.86
NCB	42.20	-1.86	-2.09	0.36	-2.65	-2.65	126.50 SAR	1.67	11.59
United Arab Emirates									
ETISALAT.AD	19.88	0.30	-0.20	0.40	17.40	17.40	172.19 AED	3.68	19.26
FAB.AD	14.90	0.13	-1.07	0.54	15.19	15.19	162.92 AED	1.50	16.07
EMIRATES NBD	11.60	0.00	-1.69	0.00	12.62	12.62	73.90 AED	0.87	11.70
DB ISLAMIC BK	5.00	-0.20	-0.79	1.01	8.46	8.46	36.49 AED	0.98	9.63
EMAAR PROPERT	3.84	0.00	1.05	2.95	8.78	8.78	28.21 AED	0.50	6.73
Qatar									
QNB	17.38	0.75	-3.55	-3.02	-2.58	-2.58	159.88 QAR	1.67	14.53
INDUSTRIES QAT	11.95	1.53	-0.75	-0.33	10.03	10.03	72.30 QAR	2.20	48.54
QA ISLAMIC BK	16.89	-0.35	1.81	2.36	-1.23	-1.23	40.17 QAR	1.80	14.04
MASRAF AL RAYA	4.39	0.21	-0.11	0.92	-3.20	-3.20	32.86 QAR	2.29	15.10
MESAIEED PETRO	1.98	0.61	-2.32	-0.15	-3.18	-3.18	24.85 QAR	1.59	24.15
OMAN									
BANK MUSCAT	0.404	0.00	0.50	1.00	2.02	2.02	1.31 OMR	0.64	8.33
OMANTEL	0.768	0.52	1.05	1.05	6.08	6.08	0.57 OMR	1.04	7.69
BANK DHOFAR	0.100	0.00	0.00	0.00	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.131	-2.24	0.77	-4.38	-18.12	-18.12	0.22 QAR	0.41	12.71
OMINVEST	0.314	3.97	1.29	-1.87	-7.10	-7.10	0.25 QAR	0.98	6.85

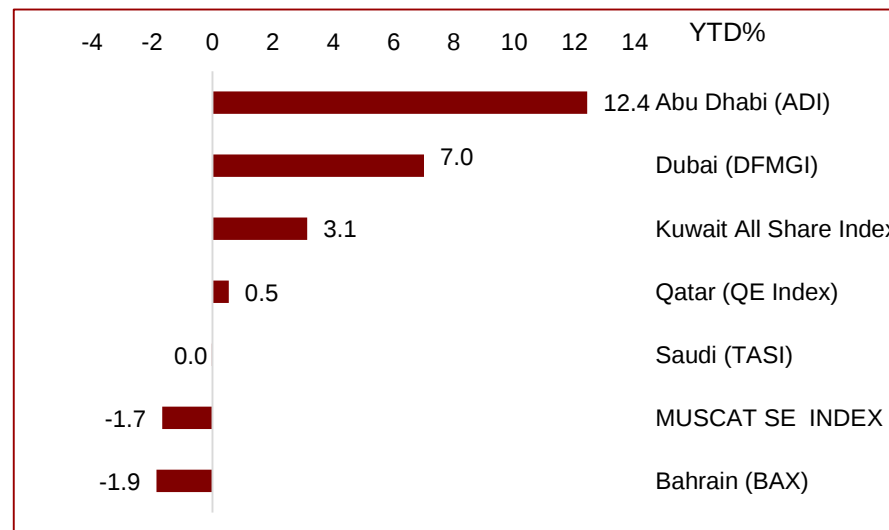
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.54 %The leading sector best performance indices today are Technology 8.33 % Oil and Gas 2.42 % Financial services 2.18 % respectively.

from YTD performance perspective the best sector performance are Technology by 50.51 % while the bottom sector performance is Consumer goods by -1.66 %.

Telecommunication sector are up today by + 0.68 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 3.04 %.

KSA

Saudi Armco are have positive performance today by + 0.44 %, SABIC have positive performance today by + 0.2 %.

STC are have positive performance today by + 0.18 %, Al Rajhi Bank have positive performance today by + 1.35 %.

UAE

ETISALAT AD close 0.30% and act defensively with COVID19



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